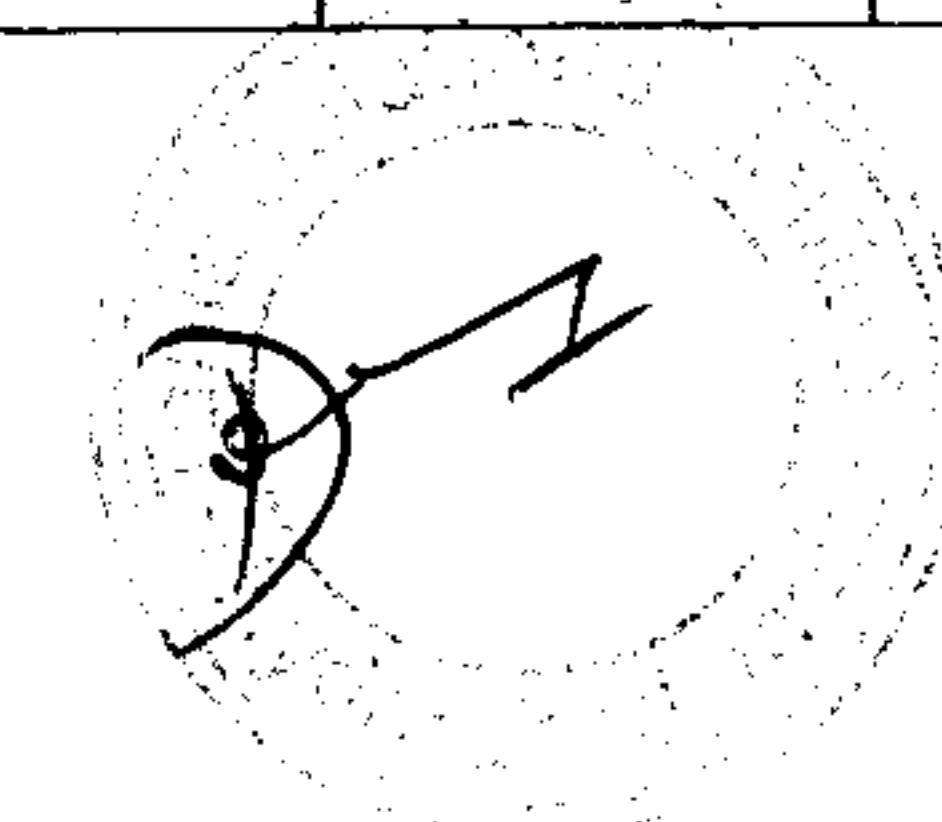


TANLA SOLUTIONS LIMITED
TANLA TECHNOLOGY CENTRE, HITECH CITY ROAD, MADHAPUR, HYDERABAD - 500081
UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2014



(Rupees in Lakhs)

PART I	Particulars (Refer notes below)	Consolidated Results for the						Standalone Results for the					
		3 months ended September 30, 2014	Preceding 3 months ended June 30, 2014	Corresponding 3 months ended in the previous year September 30, 2013	Year to date figures for current period ended September 30, 2014	Year to date figures for previous year ended September 30, 2013	Previous accounting year ended March 31, 2014	3 months ended September 30, 2014	Preceding 3 months ended June 30, 2014	Corresponding 3 months ended in the previous year September 30, 2013	Year to date figures for current period ended September 30, 2014	Year to date figures for previous year ended September 30, 2013	Previous accounting year ended March 31, 2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations												
	(a) Overseas	2287.23	3087.16	1444.36	5374.39	3177.51	7873.05	2.43	3.79	12.37	6.22	18.64	31.78
	(b) Domestic- India	2711.55	934.79	871.67	3646.34	1416.35	2586.77	2711.55	909.79	871.67	3621.34	1416.35	2538.55
	(c) Other Operating Income	-	-	-	-	-	-	-	-	-	-	-	-
	Total income from operations (net)	4998.78	4021.95	2316.02	9020.74	4593.85	10459.82	2713.98	913.58	884.04	3627.56	1434.99	2570.33
2	Expenses												
	(a) Cost of sales	2725.25	1607.79	1210.77	4333.04	2455.86	4980.46	2311.95	553.70	497.79	2865.65	728.56	1091.60
	(b) Change in inventories	-	-	-	-	-	-	-	-	-	-	-	-
	(c) Employee Benefits expense	236.05	236.45	247.65	472.50	484.69	953.00	154.17	148.55	140.98	302.72	269.25	547.78
	(d) Depreciation and Amortisation expense	1958.16	1970.23	1464.37	3928.39	2937.73	8404.54	227.38	225.87	267.05	453.25	534.11	1070.90
	(e) Advertisement expense	62.02	63.65	26.86	125.67	54.01	227.13	9.26	2.31	6.57	11.57	10.70	18.67
	(f) Bad Debts provision	0.00	0.00	0.00	0.00	0.00	112.20	-	-	-	-	-	-
	(g) Other Expenses	289.46	476.19	45.40	765.65	153.65	614.95	112.39	96.04	62.67	208.43	117.66	353.64
	Total expenses	5270.95	4354.32	2995.06	9625.26	6085.95	15292.28	2815.15	1026.47	975.07	3841.62	1660.29	3082.59
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	-272.16	-332.36	-679.04	-604.53	-1492.10	-4832.46	-101.17	-112.89	-91.03	-214.06	-225.30	-512.26
4	Other Income	126.00	46.79	44.99	172.79	173.33	3165.86	205.49	118.75	145.30	324.24	273.64	547.61
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	-146.16	-285.57	-634.05	-431.73	-1318.77	-1666.59	104.32	5.86	54.27	110.18	48.34	35.34
6	Finance costs	-	-	-	-	-	-	-	-	-	-	-	-
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	-146.16	-285.57	-634.05	-431.73	-1318.77	-1666.59	104.32	5.86	54.27	110.18	48.34	35.34
8	Exceptional items	-	-	-	-	-	968.10	-	-	-	-	-	968.10
9	Profit / (Loss) from ordinary activities before tax (7+8)	-146.16	-285.57	-634.05	-431.73	-1318.77	-2634.69	104.32	5.86	54.27	110.18	48.34	-932.75
10	Tax Expense												
	- Provision for Income Tax	20.87	-	0.00	20.87	0.00	0.00	20.87	-	-	20.87	0.00	4.08
	- Provision for Deferred Tax	17.50	2.25	-14.53	19.75	-19.78	-652.08	17.50	2.25	-14.53	19.75	-19.78	32.76
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	-184.54	-287.82	-619.51	-472.36	-1298.99	-1982.61	65.95	3.61	68.80	69.56	68.12	-969.60
12	Extraordinary items	-	-	-	-	-	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11+12)	-184.54	-287.82	-619.51	-472.36	-1298.99	-1982.61	65.95	3.61	68.80	69.56	68.12	-969.60
14	Share of profit / (loss) of associates	0.00	0.00	-	0.00	-	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	-184.54	-287.82	-619.51	-472.36	-1298.99	-1982.61	65.95	3.61	68.80	69.56	68.12	-969.60
17	Paid-up Equity Share Capital (Face Value of Re.1 each)	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80	1014.80
18	Reserves and Surplus (excluding revaluation reserves) as per balance sheet of previous accounting year	-	-	-	-	-	59152.63	-	-	-	-	-	60498.56
19.i	Earnings per share (before extraordinary items) (of Re.1 each) (not annualised)												
	(a) Basic	-0.18	-0.28	-0.61	-0.47	-1.28	-1.95	0.06	0.004	0.07	0.07	0.07	-0.96
	(b) Diluted	-0.18	-0.28	-0.61	-0.47	-1.28	-1.95	0.06	0.004	0.07	0.07	0.07	-0.96
19.ii	Earnings per share (after extraordinary items) (of Re.1 each) (not annualised)												
	(a) Basic	-0.18	-0.28	-0.61	-0.47	-1.28	-1.95	0.06	0.004	0.07	0.07	0.07	-0.96
	(b) Diluted	-0.18	-0.28	-0.61	-0.47	-1.28	-1.95	0.06	0.004	0.07	0.07	0.07	-0.96

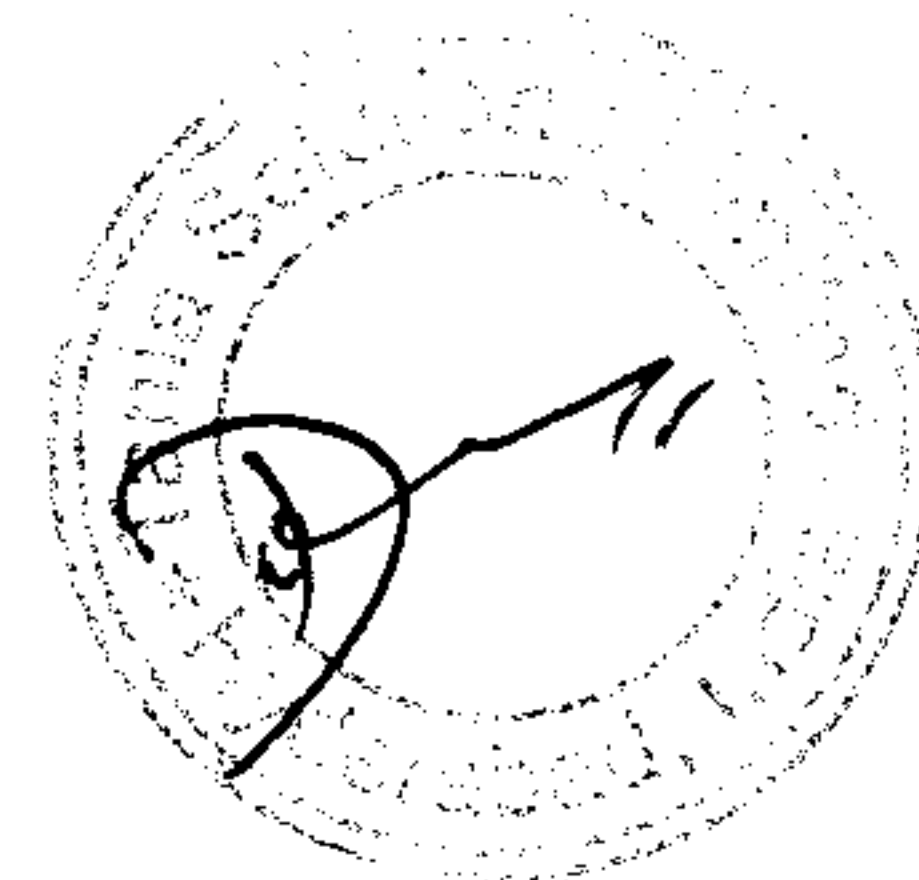


PART II

Select Information for the quarter and half-year ended September 30, 2014

Particulars (Refer notes below)	3 months ended	Preceding 3 months	Corresponding 3 months	Year to date figures for	Year to date figures for	Previous accounting	3 months ended	Preceding 3 months	Corresponding 3 months	Year to date figures for	Year to date figures for	Previous accounting
	September 30, 2014	ended June 30, 2014	ended in the previous year September 30, 2013	current period ended September 30, 2014	previous year ended September 30, 2013	year ended March 31, 2014	September 30, 2014	ended June 30, 2014	ended in the previous year September 30, 2013	current period ended September 30, 2014	previous year ended September 30, 2013	year ended March 31, 2014
A PARTICULARS OF SHAREHOLDING												
1 Public shareholding												
No. of Shares (Adjusted to par value Re.1)	70,302,229	68,081,325	67,458,038	70,302,229	67,458,038	67,596,960	70,302,229	68,081,325	67,458,038	70,302,229	67,458,038	67,596,960
Percentage of shareholding	69.28%	67.09%	66.47%	69.28%	66.47%	66.61%	69.28%	67.09%	66.47%	69.28%	66.47%	66.61%
2 Promoters and promoter group Shareholding ⁴												
a) Pledged/Encumbered												
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered												
- Number of shares	31,177,364	33,398,268	34,021,555	31,177,364	34,021,555	33,882,633	31,177,364	33,398,268	34,021,555	31,177,364	34,021,555	33,882,633
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	30.72%	32.91%	33.53%	30.72%	33.53%	33.39%	30.72%	32.91%	33.53%	30.72%	33.53%	33.39%

B INVESTOR COMPLAINTS	3 months ended 30/09/2014
Pending at the beginning of the quarter	-
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	-



Notes:

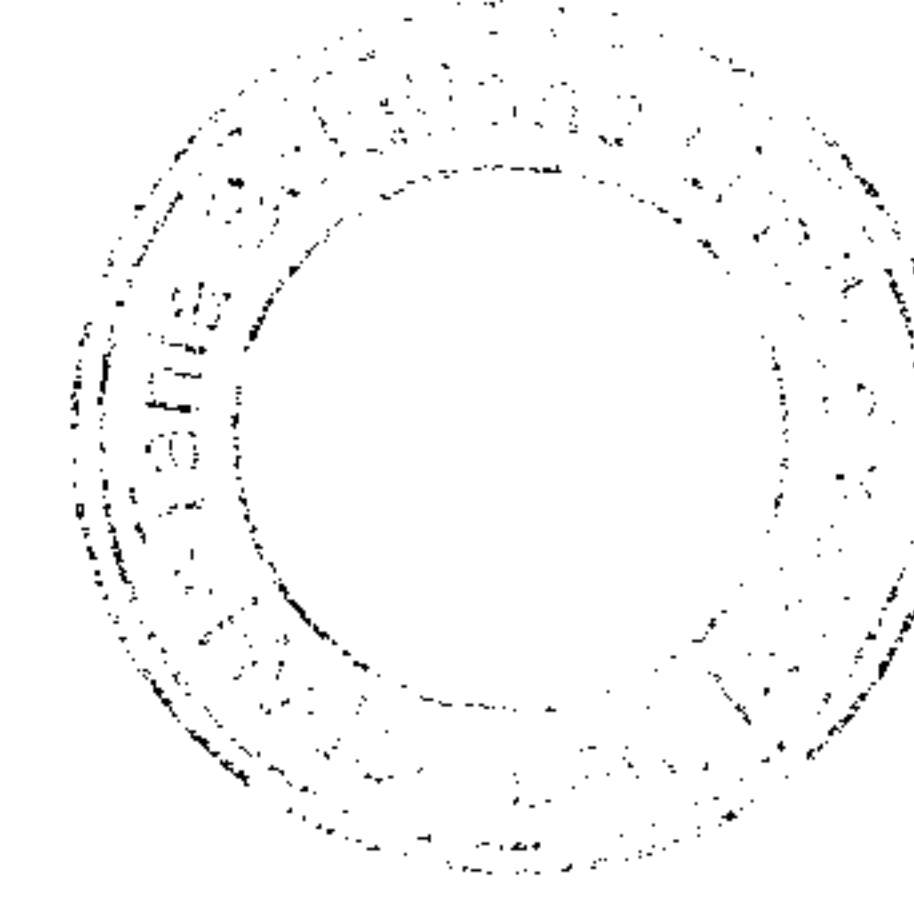
1. The above financial results for the quarter and half-year ended September 30, 2014 have been subjected to a limited review by the Auditors, reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on October 17, 2014.
2. The Company is engaged in telecom infrastructure and related value added services business and its operations constitute a single segment in the context of Accounting Standard (AS17) "Segment Reporting".
3. Consolidated financial results include the results of subsidiaries in UK, Singapore & India and step-down subsidiaries in Dubai, Finland and Ireland.
4. Shareholding of Promoter and Promoter group has been re-classified as intimated to the BSE and NSE on September 03 2014.
5. In accordance with Clause 41 of Listing Agreement, the Company has published consolidated financial results. The Standalone financial results of the Company for the quarter and half-year ended September 30, 2014 are available on the Company's website (www.tanla.com) and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com)
Key standalone information is given below :

(Rs. In Lakhs)


Particulars	Quarter Ended		Year Ended
	30.09.2014 Unaudited	30.06.2014 Unaudited	31.03.2014 Audited
Income from operations & other income	2919.48	1032.33	3117.94
Profit / (Loss before tax)	104.32	5.86	(932.75)
Profit / (Loss after tax)	65.95	3.61	(969.60)

6. Previous period / year figures have been re-grouped wherever necessary.

Place: Hyderabad
Date: October 17, 2014



For and on behalf of the Board of Directors


(D. Uday Kumar Reddy)
Chairman & Managing Director
DIN : 00003382

Statement of Assets and Liabilities

Rs. in Lakhs

Particulars	Consolidated		Standalone	
	As at	As at	As at	As at
	30-Sep-14 Unaudited	30-Sep-13 Unaudited	30-Sep-14 Unaudited	30-Sep-13 Unaudited
A EQUITY AND LIABILITIES				
1 Shareholders' Funds				
(a) Capital	1,014.80	1,014.80	1,014.80	1,014.80
(b) Reserves & Surplus	58,660.99	57,468.00	60,564.49	61,532.70
Sub-total Shareholders' funds	59,675.79	58,482.79	61,579.28	62,547.49
2 Non-Current Liabilities				
(a) Long term provisions	38.66	13.63	25.03	115.03
Sub-total Non-Current Liabilities	38.66	13.63	25.03	115.03
3 Current Liabilities				
(a) Trade payables	3,132.54	1,507.23	2,374.68	1,738.96
(b) Other current liabilities	434.12	460.24	-	35.03
(c) Short-term provisions				
Sub-total Current Liabilities	3,566.66	1,967.47	2,374.68	1,773.98
TOTAL - EQUITY AND LIABILITIES	63,281.11	60,463.88	63,978.99	64,436.51
B ASSETS				
1 Non-current Assets				
(a) Fixed Assets	12,063.87	20,520.96	3,638.66	4,051.36
(b) Goodwill on consolidation	297.92	297.92	-	-
(c) Non-current Investments	-	-	48,448.72	47,472.95
(d) Deferred tax assets (net)	566.00	60.90	625.38	697.68
(e) Capital work-in-progress/Products under Development	36,204.14	29,055.94	292.88	778.55
Sub-total Non-current assets	49,131.93	49,935.72	53,005.64	53,000.53
2 Current Assets				
(a) Current investments in Short Term Mutual Funds	-	2,208.60	-	2,208.60
(b) Inventories	2,682.00	2,250.66	-	-
(c) Trade receivables	7,545.96	3,710.89	5,065.44	4,881.76
(d) Cash and cash equivalents	1,854.32	566.78	1,428.87	425.43
(e) Short-term loans and advances	2,066.90	1,791.23	4,479.05	3,920.18
Sub-total Current assets	14,149.18	10,528.16	10,973.36	11,435.97
TOTAL - ASSETS	63,281.11	60,463.88	63,978.99	64,436.51

